

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

September 20, 2000

REGISTRATION NO.: 23921

BOOK: 85

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BONDS ISSUED BY: Cole County, Missouri

AMOUNT OF ISSUE: \$93,000.00

COUNTY: of Cole

DATE OF ISSUE: September 15, 2000 (Series 2000B)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Financing a certain neighborhood improvement district project pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475 RSMo (Michelle Drive Road Improvement Project)

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 3,000.00	03/01/2001 *
	3,000.00	03/01/2002 *
	3,000.00	03/01/2003 *
	3,000.00	03/01/2004 *
	3,000.00	03/01/2005 *
5.000%	15,000.00	03/01/2005
	3,000.00	03/01/2006 *
	4,000.00	03/01/2007 *
	4,000.00	03/01/2008 *
	4,000.00	03/01/2009 *
	4,000.00	03/01/2010 *
5.250%	19,000.00	03/01/2010
	4,000.00	03/01/2011 *
	5,000.00	03/01/2012 *
	5,000.00	03/01/2013 *
	5,000.00	03/01/2014 *
	6,000.00	03/01/2015 *
5.750%	25,000.00	03/01/2015
	6,000.00	03/01/2016 *
	6,000.00	03/01/2017 *
	7,000.00	03/01/2018 *
	7,000.00	03/01/2019 *
	8,000.00	03/01/2020 *
6.000%	34,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2010 may be redeemed on and after March 1, 2008 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray Inc., Kansas City, Missouri

PURCHASE PRICE: \$91,500.00

INTEREST RATE: 6.1077%

ASSESSED VALUATION FOR: \$828,594,720

INDEBTEDNESS: (Including this issue) \$743,875

NOTICE OF ELECTION: (Hearing) Published one newspaper July 12, 1999; mailed to all landowners

DATE OF ELECTION: (Hearing) July 26, 1999

ELECTION RESULTS: (Petition) 91.89% of landowners signed petition

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable